

MARE FORUM CONFERENCES 2015

- * 2nd Mare Forum Dubai 2015
21 January 2015 - Dubai
- * 1st Mare Forum Singapore 2015
03 February 2015 - Singapore
- * 7th Mare Forum Indonesia 2015
10 February 2015 - Jakarta
- * 2nd Mare Forum Oil & Gas Europe 2015
04 March 2015 - Athens
- * 1st Mare Forum Malta 2015
22 April 2015 - Malta
- * 2nd Cayman Island Forum 2015
05 May 2015 - Cayman Islands
- * 11th Mare Forum Italy 2015
21 May 2015 - Rome
- * 5th Blue Shipping Summit 2015
27 May 2015 - Athens
- 3rd European Maritime Research & Innovation 2015**
16 June 2015 - Brussels
- * 1st Mare Forum Commodities 2015
23 June 2015 Rotterdam
- * 1st Mare Forum Monaco Shipping 2015
1 July 2015 - Monaco
- * 2nd Mare Forum Monaco Yacht 2015
24 September 2015 - Monaco
- * 7th Iron Ore and Coal Shipping Summit 2015
01 October 2015 - Athens
- * 6th Mare Forum Istanbul 2015
October 2015 - Istanbul
- * 4th Mare Forum Cyprus 2015
Autumn 2015 - Cyprus
- * 9th Mare Forum USA 2015
22 October 2015 - Houston
- * 15th Mare Forum Shipfinance 2015
02 November 2015 - Rotterdam
- 2nd Mare Forum Fort Lauderdale Yacht 2015**
5 November 2015 - Fort Lauderdale, USA
- * 3rd Iron Ore & Coal Shipping Summit Hong Kong 2015
November 2015 - Hong Kong
- * 5th Mare Forum Brazil 2015
25 November 2015 - Rio de Janeiro

www.mareforum.com

tel.: +31 10 842 57 97



11th
Mare Forum Italy 2015
-Waiting for Godot-

Where is the shipping industry going?
Geopolitics, world economy, commodities and trade patterns outlook, shipping markets outlook, shipfinance and investments, the era of gas, new fuels, new ships, the future of the global and Italian shipping

Rome, 4 March 2015



PROGRAMME

Wednesday 20 May 2015

Speakers Dinner hosted by



Thursday 21 May 2015

08:00 Registration

09:00 **Opening and welcome**

Emanuele Grimaldi

President, CONFITARMA and CEO, Grimaldi Group

Jannis Kostoulas

President, Mare Forum

session 1

Challenges – Risks – Opportunities

09:20 SESSION MODERATOR:

Ugo Salerno

President and CEO, RINA

09:30 SPEAKERS:

Guy Verberne

Chief Investment Strategist, PGGM Pension Fund

Michael Thamm

CEO, Costa Crociere

Stefano Messina

Chairman & CEO, Gruppo Messina SpA

Cesare d'Amico

CEO, d'Amico Società di Navigazione

Coco Vroon

Managing Director, Vroon B.V.

Khamis Juma Buamim

Chairman, DDW-PAXOCEAN

Chairman, Dubai Council for Marine and Maritime Industries

Umberto Masucci

Vice President, Federazione del Mare

Giuseppe Mauro Rizzo

Managing Director & CEO, Rizzo Bottiglieri De Carlini

Rashed Al Hebsi

CEO, Emirates Classification Society, TASNEEF

Discussion/Debate between the speakers, discussion panelists and audience participants

Interaction with the audience participants:

Mariella Bottiglieri

Managing Director, Giuseppe Bottiglieri Shipping Company SpA

10:50 **BREAK** hosted by



CONFITARMA
Confederazione Italiana Armatori

session 2

Waiting for Godot

- What are our market perceptions and expectations on commodities, trade and shipping markets?
- The view from the shipbrokers – analysts – charterers – capital providers

11:20 SESSION MODERATOR:

Giuseppe Bottiglieri

Chairman and CEO, Giuseppe Bottiglieri Shipping Company SpA

11:30 SPEAKERS:

Ralph Leszczynski

Head Research Department, Banchemo Costa (Oriente) Pte Ltd, Singapore

Liu Ya

Deputy General Manager of Transport Finance Dept., Export-Import Bank of China - Beijing

Vagelis Chatzigiannis

GMS Inc. Dubai

Phrixos Papachristidis

Chief Executive Officer, Hellespont Group

Lorenzo Rosato

Partner, Bravo Tankers

Liu H.D.

Zhoushan Xynia Shipyard

Discussion/Debate between speakers, discussion panelists and audience participants

Interaction with the audience participants:

Mariella Bottiglieri

Managing Director, Giuseppe Bottiglieri Shipping Company SpA

13:00 **LUNCH**

session 3

Environmental Regulations vs. Shipowners

Best options for shipowners to meet the environmental regulatory requirements, taking into account oil prices

14:10 SPEAKERS AND PANELISTS:

Eugenio Minici

Director, Division 1 - General Affairs, Strategies & Port Development Planning, Italian Ministry of Infrastructures and Ports

Mario Dogliani

Head of Project Financing RINA Services S.p.a.

Maurizio Maugeri

President, Porto Petroli di Genova SpA;

Enrico Paglia

Research, Banchemo Costa

Dario Bocchetti

Energy Manager, Grimaldi Compagnia di Navigazione SpA

Mauro Evangelisti

Managing Director, GAS & HEAT S.p.A.

Discussion/Debate between the speakers, conference discussion panelists and audience participants

Interaction with the audience participants:

Mariella Bottiglieri

Managing Director, Giuseppe Bottiglieri Shipping Company SpA

15:30 **BREAK**

session 4

Myths, dreams, needs and realities

SESSION MODERATOR:

15:50 **Roberto Giorgi**

CEO, Fraser
Honorary President, V.Ships
Board member, Scorpio

16:00 SPEAKERS AND PANELISTS:

Sandro Galliano

Marine Business Manager and Senior Marine Representative for Italy, Croatia, Malta and Monaco, Lloyd's Register

Carolyn Comer

Global Leader Marine Fuel Sales, Shell

Phil Rosier

Group Director, Lucion Environmental Group

Fabrizio Vettosi

Managing Director, Venice Shipping and Logistics SpA, Investment & Advisory

Maurizio D'Amico

Business & Technology Development Director, d'Amico Società di Navigazione

Julian Bray

Chief Editor, Tradewinds

Randee Day

President & CEO, Day & Partners, LLC

Wilhelm Magelssen

Shipping, Offshore & Energy Group, Pareto Project Finance AS

Discussion/Debate between the speakers, conference discussion panelists and audience participants

Interaction with the audience participants:

Mariella Bottiglieri

Managing Director, Giuseppe Bottiglieri Shipping Company SpA

17:30 **Synthesis and Conclusions**

17:40 **DRINKS**

CONFERENCE DISCUSSION PANEILLISTS

Federica Barbaro

Managing Director
PB Tankers SpA

Carlos DiMottola

Senior Partner

Venice Shipping and Logistics SpA, Investment & Advisory

Francesco Fuselli

Managing Director
Banchemo-Costa & Co. SpA

Joel Walton

CEO
Cayman Islands Registry

Marco Poliseno

Director
Poliass - Marine & General

Maurizio D'Amico

Business & Technology Development Director
d'Amico Società di Navigazione

Mauro Iguera

Managing Director
Cambiaso Riso Marine SpA

Manolo Veladini

President
Mama Shipping

Angelo Scorza

Editor in Chief
SHIP2SHORE

Suheyh Demirtas

Secretary General
GISBIR Turkish Shipbuilders Association

Marcello Pica

Managing Director
Mama Shipping

Phrixos Papachristidis

Chief Executive Officer
Hellespont Ship Management GmbH & Co. KG

Roberto Giorgi

CEO, Fraser
Honorary President, V.Ships
Board member, Scorpio

All conference speakers

MARE FORUM